

Electronic Stock Gift Transfer Form -- Gifts of Stock to UL Lafayette

The University of Louisiana Lafayette Foundation (Tax ID #72-6023836) is the tax-exempt entity for the University of Louisiana Lafayette. To make a gift of stock (electronic transfer) to the UL Lafayette Foundation, please complete this form, sign, date, and give it to your broker. Also, please fax a copy to the UL Lafayette Foundation at (337) 482-0701.

Donor Information

Name: _____
 Address: _____
 City: _____ State: _____ Zip: _____
 Daytime Phone: (____) _____
 UL Lafayette program and/or fund to which the gift should be credited: _____

Securities Being Donated

Name of Security: _____ Number of Shares: _____
 Name of Security: _____ Number of Shares: _____

Transferring (Donor's) Broker

Broker Name: _____ Telephone: _____
 Firm Name: _____ City: _____ State: _____

Receiving (UL Lafayette Foundation's) Broker

Note: The following brokers have accounts to accept gifts of stock to the UL Lafayette Foundation. If you have a preference as to where you would like your broker to transfer your gift of stock, please check the appropriate box.

_____ UBS Financial Services
 Contact person: Ben Domingue
 Phone: (337) 234-5600
 Account name: UL Lafayette Foundation
 Account number: JT03051-01
 DTC number: 0221

_____ Wells Fargo Advisors (Wachovia)
 Contact person: Keith Fontenot
 Phone: (337) 233-0400
 Account name: UL Lafayette Foundation
 Account number: 84502675
 DTC number: 0141

_____ Merrill Lynch
 Contact person: James Boustany
 Phone: (337) 265-2020
 Account name: UL Lafayette Foundation
 Account number: 516-07374
 DTC number: 8862

_____ Morgan Stanley
 Contact person: Andre Fontenot
 Phone: (337) 232-7160
 Account name: UL Lafayette Foundation
 Account number: 402-125545-016
 DTC number: 0015

Donor Signature: _____ Date: _____

Should you have any additional instructions, please call the UL Lafayette Foundation Office at (337) 482-0700, or Development at (337) 482-0922. **It is important that you or your broker notify us as soon as stock is transferred to our account so we can receipt and process the stock transfer according to your wishes. Please note that brokerage fees are incurred with all stock gifts and should be taken into consideration when computing your donation amount.** Thank you for your support to UL.